

# CONFERENCE AGENDA

**IPCI 2019 INFOCUS**

**APRIL 23**

## PRODUCT TRAINING DAY

REGISTRATION OPENS @ 7 AM (ROOM TBD)

7 – 8 AM **BREAKFAST**

• 10 AM **BREAK**  
GRAND BALLROOM FOYER

• 12 PM **LUNCH**  
FAIRWAY TERRACE

• 3 PM **BREAK**  
GRAND BALLROOM FOYER

8 AM – 12 PM

### PORTFOLIO OPTIMIZATION USING PCI GENTRADER (BASIC)

GRAND BALLROOM 9  
Buck Feng, Justin Cook

### MANAGING MERCHANT & BA WORKFLOWS IN THE WESTERN EIM

GRAND BALLROOM 10  
Justin Shearer, Khai Le

### AUTOMATING ISO BID WORKFLOWS WITH GENMANAGER FRONT OFFICE

GRAND BALLROOM 11  
Stanley Eng, Chris Vizenor

### SUPPORTING PCI SYSTEMS FOR THE IT ADMINISTRATOR

GRAND BALLROOM 12  
Bill Spens, Ravi Chandra

### POWER MARKETING & FUEL MANAGEMENT USING PCI SMART ETRM

GRAND BALLROOM 13  
Brandon Leslie, Andres Lucas

### VALIDATING METER DATA WITH PCI ENERGY ACCOUNTING

GRAND BALLROOM 14  
Julie Rogers, Yang Lu

1 – 5 PM

### PORTFOLIO OPTIMIZATION USING PCI GENTRADER (ADVANCED)

GRAND BALLROOM 9  
Buck Feng, Justin Cook

### PCI PLATFORM FOR DEVELOPERS

GRAND BALLROOM 10  
John Bizon & Mark Cardinale

### EXTRACTING DATA & BUILDING CUSTOM REPORTS

GRAND BALLROOM 14  
Paul Davis

### VALIDATING RTO SETTLEMENTS & PERFORMING MONTH-END CLOSING WITH GENMANAGER BACK OFFICE

GRAND BALLROOM 12  
Jeremy Pober, Sahij Gadu

### TRANSMISSION BILLING

GRAND BALLROOM 13  
Suiyi Su, Lei Tian

### PCI GENMANAGER ADMINISTRATION

GRAND BALLROOM 11  
David Matejka

7:30 - 8:30 AM PRE-REGISTRATION & BREAKFAST (GRAND BALLROOM FOYER & GRAND BALLROOM 8B)

**8:30 - 10 AM OPENING REMARKS (GRAND BALLROOM 8A)**

**CONFERENCE WELCOME**

Jason Hebert & Fred Lee (PCI)

**NEW PCI INITIATIVES & ROAD MAP**

Jason Hebert & Javier Martin (PCI)

10:00 - 10:30 AM **BREAK (ROOM TBD)**

**10:30 - NOON GENERAL SESSION (GRAND BALLROOM 8A)**

**ARIZONA PUBLIC SERVICE CO - Phil McLaughlin**

EIM Rapid Deployment: They Said it Couldn't be Done

**ALLIANT ENERGY - Ben Niebuhr & John Parker**

Road Map for Bid-to-Bill, ETRM & Portfolio Optimization

**CPS ENERGY - John Bonnin**

Leveraging PCI's Enterprise Platform for Power & Gas Operations

NOON - 1:15 PM **LUNCH (FAIRWAY TERRACE)**

**1:15 - 5:00 PM ISO PANEL SESSION (GRAND BALLROOM 8A)**

**CAISO - Jim Price**

Day-Ahead Market Enhancements for CAISO MRTU & EIM Markets

**PJM - Raymond Fernandez**

New Market Initiatives for PJM

**ISO-NE - Shannon Carey**

New Settlement Initiatives for ISO-NE

**MISO - Chris Delk**

Experience Implementing 5-Minute Settlements

**SPP - Philip Bruich**

Providing RC Services in the West

**ERCOT - Joel Mickey**

Fine-tuning Market Rules to Handle Wind, Solar & Battery Growth

**NYISO - Ethan Avallone**

NYISO's Plans for Integrating Energy-Storage Resources

**1:15 - 3:00 PM ENERGY ACCOUNTING 1 (GRAND BALLROOM 9-10)**

**SANTEE COOPER - Jennifer Richards**

Go-Live Experience with PCI Energy Accounting

**ENTERGY - Sarah Fairclough**

Using PCI Energy Accounting to Auto-Validate Meter Data for 4 MISO BAs

**DUKE ENERGY - Tim Fox**

Benefits of Using PCI's Energy Accounting Data Warehouse

**INFORMATION TECHNOLOGY 1 (GRAND BALLROOM 11-12)**

**PCI - Matt Seaton**

The Five Pillars of PCI Hosted Services

**PANEL SESSION ON HOSTED VS ON-PREMISE DEPLOYMENT**

Participants: Johann Nino (PCI), Matt Seaton (PCI), Naresh Motiani (PSEG), Will Amos (OG&E), Sara McCoy (SRP), Ross Gomez (IID)

**1:15 - 3:00 PM ETRM 1 (GRAND BALLROOM 13-14)**

**COLORADO SPRINGS UTILITIES - Alex Baird**

Deploying PCI ETRM to Manage Assets & Trades in the Mountain West Region

**DTE ENERGY - Bing Yang**

Using PCI Contract Settlements to Create Monthly Invoices for PPA Resources

**AMMPER ENERGIA - Catalina Salazar**

Experience Using PCI's Platform to Support the Electricity Market in Mexico

**OPTIMIZATION 1 (ROOM TBD)**

**FLORIDA POWER & LIGHT - Jason Ridgway**

Using PCI GenTrader to Support Short-Term Unit Commitment & Mid-Term Planning

**DTE ENERGY - Eric Bidlingmaier**

Using PCI GenTrader to Perform Coal-Mix Optimization for DTE Resources

**BASIN ELECTRIC POWER COOP - Tucker Smith**

Using PCI GenTrader to Forecast BEPC Resource Positions in RTO Markets

**EVERGY - Mike Crosby**

Benefits Using PCI GenTrader to Optimize DA Operations for Assets in SPP

3:00 - 3:15 PM **BREAK (GRAND BALLROOM FOYER)**

**3:15 - 5:00 PM OPTIMIZATION 2 (ROOM TBD)**

**DOMINION ENERGY SOUTH CAROLINA - Eric Bell**

Value of Using PCI GenTrader to Optimize Pumped Storage & Solar Resources

**SANTEE COOPER - Sean Ames**

Benefits of Using PCI GenTrader to Support Mid-Term Planning

**ORLANDO UTILITIES COMMISSION - Ed Bemis**

Lessons Learned Using PCI GenTrader to Optimize FMPP Pool Operations

**ETRM 2 (GRAND BALLROOM 13-14)**

**GARLAND POWER & LIGHT - Dan Bailey**

Using PCI ETRM System to Manage Large Wholesale Loads in ERCOT Market

**PCI - Brandon Leslie**

Rethinking Energy Trading & Risk Management Systems

**PANEL SESSION ON PCI ETRM PLATFORM**

Participants: Dan Bailey (Garland), Alex Baird (CSU), Catalina Salazar (Ammper), and Bing Yang (DTE). Topics:

- Why did you choose PCI for this functionality?
- How is PCI different/better than your previous ETRM solution?
- What are the advantages of using PCI' ETRM?

**ENERGY ACCOUNTING 2 (GRAND BALLROOM 9-10)**

PANEL SESSION ON BENEFITS & NEW FEATURES OF PCI ENERGY ACCOUNTING

5:30 - 8:30 PM **RECEPTION & DINNER @ "TOP GOLF"**

Buses will load in front of the hotel at 5:30 PM

7:30 - 8:30 AM BREAKFAST (GRAND BALLROOM 8B)

8:30 - 10 AM

## GENERAL SESSION (GRAND BALLROOM 8A)

**SALT RIVER PROJECT** - Sara McCoy & Maureen Kempton  
SRP Preparations for Western Energy Imbalance Market Participation

**ARIZONA PUBLIC SERVICE COMPANY** - Adam Wardell & Byron Reischl  
Using PCI Transmission Platform to Validate Meter Data & Create Invoices for Transmission Customers

**PORTLAND GENERAL ELECTRIC** - Shawn Davis  
Using PCI to Support Generation & Transmission Outage Management

10:00 - 10:30 AM

BREAK (GRAND BALLROOM FOYER)

10:30 - NOON

## GENERAL SESSION (GRAND BALLROOM 8A)

**OG&E** - Shawn McBroom  
Using PCI P&L Analyzer to Provide Feedback on Market Operations in SPP

**WE ENERGIES** - Maura Royston & Emily Beach  
Benefits of Implementing PCI Energy Accounting

**DTE ENERGY** - Konstantin Korolyov  
Experience Using PCI to Support Bid-to-Bill, Contract Settlement and P&L Workflows in MISO

NOON - 1:15 PM

LUNCH (GRAND BALLROOM 8B)

1:15 - 3:00 PM

## MARKETS 1 (GRAND BALLROOM 9)

**SALT RIVER PROJECT** - Ryan Kroelinger  
Deploying PCI Transmission Solutions to Support BA Functions

**ARIZONA PUBLIC SERVICE** - Brandon Pufall  
Experience Using PCI EIM Suite to Manage BA Operations in Western EIM

**NV ENERGY** - Bijoy Chattopadhyay  
Deploying PCI Front Office to Optimize Complex Portfolio in the Western EIM

## BACK OFFICE 1 (GRAND BALLROOM 10)

**PUGET SOUND ENERGY** - Olga Berazouskaya & Larisa Ljubarskaya  
Using PCI Transmission Billing & Allocations to Support Month-End Closing

**ARKANSAS ELECTRIC COOPERATIVE CORP.** - Arthur Ashby & Lynn Hazeslip  
Using PCI Back Office to Close Books for Assets in MISO & SPP

**ENTERGY** - Henry Chu  
Impacts of 5-Minute Settlements on Market Operations

**NIPSCO** - Christa Hook & Barry Weiss  
Experience Using PCI DEU to Build Custom Settlement Reports

## ASSET OPERATIONS (GRAND BALLROOM 11)

**BASIN ELECTRIC POWER COOPERATIVE** - Tucker Smith  
Using PCI Asset Operations to Manage Plant Operations in SPP & MISO

### PANEL SESSION ON PCI ASSET OPERATIONS

Participants: Arun Devarakonda (PCI), Tucker Smith (BEPC), Shawn Davis (PGE), Andres Ruales (Entergy)

1:15 - 3:00 PM

## BUSINESS INTELLIGENCE (GRAND BALLROOM 12)

**EAST KENTUCKY POWER COOPERATIVE** - Fernie Williams & Derek Wingfield  
Using PCI's Platform to Support Front Office Operations in PJM

**BIG RIVERS ELECTRIC CORPORATION** - Michael Schultz  
Using PCI P&L Analyzer in MISO's 5-Minute Settlement Market

**NIPSCO** - Greg Johnston  
Using PCI P&L Analyzer to Validate Mileage Regulation Payments in MISO Market

## INFORMATION TECHNOLOGY 1 (GRAND BALLROOM 13)

**SALT RIVER PROJECT** - David Dunton  
Integrating with the PCI Message Queue

**PCI TECH TALKS** - Bill Spens & Jeremy Alleman  
Understanding New Java Licensing / Using PCI Archiving Tools

3:00 - 3:15 PM

BREAK (GRAND BALLROOM FOYER)

3:15 - 5:00 PM

## MARKETS 2 (GRAND BALLROOM 9)

**PORTLAND GENERAL ELECTRIC** - Zhechong Zhao  
Using PCI P&L Analyzer to Provide Market Feedback in CAISO EIM

**IMPERIAL IRRIGATION DISTRICT** - Agnieszka Hernandez  
Experience Using PCI Platform to Manage IID Portfolio in the CAISO Market

**SALT RIVER PROJECT** - Jennika Raub & Perry Lehman  
DA & RT Workflow Improvements Using PCI GenTrader

## INFORMATION TECHNOLOGY 2 (GRAND BALLROOM 13)

**PCI TECH TALKS** - Bill Spens, Ravi Chandra & Jeremy Alleman  
- Tips & Techniques: Upgrades & Promotion / IT Best Practices / Security Controls  
- PCI Behind the Scenes: Cloud Test Environments / Automation Testing

## BACK OFFICE 2 (GRAND BALLROOM 10)

**FLORIDA MUNICIPAL POWER POOL** - Marcos Laborde  
Using the PCI Platform to Perform Pool Billing for FMPP

**BASIN ELECTRIC POWER COOP** - Jennifer Ehli  
Using PCI GenManager to Validate Settlement & Perform Month-End Closing for BEPC Assets in SPP & MISO

**PUGET SOUND ENERGY** - Jill Dyer  
Using PCI GenManager to Validate Settlements & Perform Month-end Closing in CAISO EIM

5:30 - 7:00 PM

## DRINKS & DEMOS (HARVEST TERRACE)

7:00 - 8:30 PM CLIENT APPRECIATION DINNER (GRAND BALLROOM 8B)

8:30 - 9:30 AM BREAKFAST (GRAND BALLROOM 8B)

The last day of PCI's INFOCUS Conference is spent in interactive thought-sharing sessions between our product experts and you. These forums highlight product roadmaps and new features while PCI's user community provides feedback, as well as lessons-learned. These sessions may also include brief system demonstrations, specific customer use cases and hands-on exercises.

9:30 - 10:30 AM

### POWER MARKETING

[INITIATIVES ROADMAP FOR WEST MARKETS \(CAISO MRTU & EIM\)](#)

(GRAND BALLROOM 9)

The journey to Day Ahead Market Enhancements (DAME) & Visual Analytics  
Stanley Eng, Hicham Mansouri

[INITIATIVES ROADMAP FOR EAST INTERCONNECT MARKETS \(MISO, SPP, PJM, ISONE, NYISO, IESO\)](#)

(GRAND BALLROOM 10)

Monica Jha, Jeremy Pober, Sahij Gadu

[MARKET INITIATIVES ROADMAP & ROUNDTABLE \(ERCOT & MEM\)](#)

(GRAND BALLROOM 11)

Thomson Thayil

### ANALYTICS & PLATFORM

[PLATFORM \(GENPORTAL\) NEW FEATURES: IT ROADMAP & CUSTOMER ROUNDTABLE](#)

(GRAND BALLROOM 12)

Bryan Kelly

### TRANSMISSION

[ROUNDTABLE FOR TRANSMISSION APPLICATIONS: ENERGY ACCOUNTING,](#)

[TRANSMISSION SCHEDULING, TRANSMISSION SETTLEMENT](#)

(GRAND BALLROOM 13)

Julie Rogers, Suiyi Su, Lei Tian

10:30 - 11:00 AM

BREAK (GRAND BALLROOM FOYER)

11:00 AM - NOON

### POWER MARKETING

[PREPARING FOR THE RTO OF THE FUTURE](#)

(GRAND BALLROOM 9)

Review market trends and learn how PCI is preparing your system for them  
Justin Shearer, Stanley Eng, Monica Jha

[GENERATION OUTAGE MANAGEMENT IN RTO MARKETS \(NYISO, IESO\)](#)

(GRAND BALLROOM 10)

See how PCI brings power plants, power marketers and Reliability Coordinators together.  
Arun Devarakonda

### ANALYTICS & PLATFORM

[GENTRADER: NEW FEATURES, ROADMAP & CUSTOMER ROUNDTABLE](#)

(GRAND BALLROOM 12)

Justin Cook

### TRANSMISSION

[USING PCI TO PERFORM TRANSMISSION SCHEDULING FOR BALANCING AUTHORITIES](#)

(GRAND BALLROOM 13)

Julie Rogers, Suiyi Su, Lei Tian

NOON - 1:00PM

LUNCH (GRAND BALLROOM 8B)

1:00 - 2:00 PM

### POWER MARKETING

[AUTOMATE POWER MARKETING FOR A RENEWABLE PORTFOLIO: A MULTI-MARKET USER EXPERIENCE](#)

(GRAND BALLROOM 9)

Thomson Thayil

[PCI FUEL MANAGEMENT: AN INTEGRATED PLATFORM FOR POWER/FUEL TRADING & SCHEDULING](#)

(GRAND BALLROOM 10)

Learn the benefits of PCI's Platform with specific use cases.  
Andres Lucas

[ASSET OPERATIONS APPLICATIONS: NEW FEATURES & ROUNDTABLE](#)

(GRAND BALLROOM 11)

Arun Devarakonda

### ANALYTICS & PLATFORM

[7 HABITS OF HIGHLY EFFECTIVE GENCOS](#)

(GRAND BALLROOM 12)

Learn more about Gentrader applications for today's challenges.  
Paul Davis

### TRANSMISSION

[FROM METER MANAGEMENT TO BILLING - ENERGY ACCOUNTING & TRANSMISSION SETTLEMENT: NEW FEATURES & ROADMAP](#)

(GRAND BALLROOM 13)

Julie Rogers, Suiyi Su, Lei Tian

2:00 - 3:00 PM

### POWER MARKETING

[EXTRACTING PCI SYSTEM DATA FOR ANALYSIS & INTEGRATION WITH EXCEL](#)

(GRAND BALLROOM 9)

John Bizon

### ANALYTICS & PLATFORM

[USING POST-ANALYSIS TO DRIVE OPERATIONAL EFFICIENCIES](#)

(GRAND BALLROOM 10)

PCI will demonstrate operational analysis and discuss client use cases focused on leveraging KPIs to increase overall performance and profitability.  
Hicham Mansouri & Miao Cao

### TRANSMISSION

[USING PCI ASSET OPERATIONS TO MANAGE TRANSMISSION](#)

(GRAND BALLROOM 12)

Arun Devarakonda

3:00 - 3:30 PM

CONFERENCE RECAP (GRAND BALLROOM 11)