



2020 INFOCUS AGENDA

TUE, APRIL 14

PRODUCT TRAINING

REGISTRATION OPENS @ 7 AM (ROOM)

7 – 8 AM **BREAKFAST**

10 AM **BREAK**

12 PM **LUNCH**

3 PM **BREAK**

8 AM – 12 PM

AUTOMATING FRONT OFFICE WORKFLOWS

Stanley Eng, Sahij Gadu

ROOM

EXTRACTING DATA & CUSTOM REPORTING

Paul Davis, Chris Lewis

ROOM

MANAGING EIM MERCHANT & BA WORKFLOWS

ROOM

Khai Le, Justin Shearer, Suiyi Su

PORTFOLIO OPTIMIZATION (BASIC)

Buck Feng, Justin Cook

ROOM

CONFIGURING PCI GENPORTAL FOR NEW ADMINS

Bill Spens, Jeremy Alleman

ROOM

ENERGY ACCOUNTING & VALIDATING METER DATA

Julie Rogers, Yang Lu

ROOM

SMART ETRM: CONFIGURATION BEST PRACTICES

John Bizon, Javier Vidaurre, Brandon Leslie

ROOM

1 – 5 PM

IMPROVING OUTAGE MANAGEMENT FOR G&T ASSETS

Arun Devarokonda, Shawn Davis

ROOM

SMART ETRM: PORTFOLIO AUTOMATION & ANALYTICS

Brandon Leslie, Javier Vidaurre

ROOM

AUTOMATING BA WORKFLOWS & TRANSMISSION BILLING

Suiyi Su, Fanjing Guo

ROOM

PORTFOLIO OPTIMIZATION (ADVANCED)

Buck Feng, Justin Cook

ROOM

SUPPORTING PCI FOR IT DEVELOPERS

John Bizon, David Matejka

ROOM

AUTOMATING BACK OFFICE WORKFLOWS

Thomson Thayil, Jeremy Pober

ROOM

7:30 - 8:30 AM PRE-REGISTRATION & BREAKFAST (ROOM)

8:30 - 10 AM

OPENING REMARKS (ROOM)**CONFERENCE WELCOME** - Fred Lee & Walter Hobbs (PCI)**NEW PCI INITIATIVES & ROADMAP** - Jason Hebert & Javier Martin (PCI)

10:00 - 10:30 AM

BREAK (ROOM)

10:30 - NOON

GENERAL SESSION (ROOM)

Khai Le (PCI Moderator)

SALT RIVER PROJECT - Sara McCoy

Lessons Learned with Western Energy Imbalance Market Go-Live

DUKE ENERGY - Andres de Valencia

Benefits of Automating Energy Accounting Functions

GARLAND POWER & LIGHT - Dan Bailey

Experience Using PCI ETRM Platform

NOON - 1:30 PM

LUNCH (ROOM)

1:30 - 5:00 PM

ISO PANEL SESSION (ROOM)

Khai Le (PCI Moderator)

Senior representatives from every ISO/RTO join PCI and client experts to discuss the latest developments, challenges and evolution for energy markets in the United States.

CAISO - (Invited Speaker)

Expansion of the Western EIM Market

MISO - Chris Delk

MISO Go-Live Experience with New Back-Office System

PJM - Raymond Fernandez

New Initiatives for PJM Settlements

ISONE - Shannon Carey

ISONE Experience Implementing 5-Minute Settlements

SPP - Gary Cate

Update on New SPP WEIS Market

ERCOT - Joel Mickey

Fine-tuning ERCOT Market Rules to Handle Growth in Wind, Solar & Batteries

NYISO - (Invited Speaker)

NYISO Plans for Integrating Energy Storage Resources (ESR)

1:30 - 3:00 PM

INFORMATION TECHNOLOGY 1 (ROOM)

Antonio Lopez (PCI Moderator)

PCI - Chris Lewis, Antonio Lopez

PCI GenPortal - New Features

ENERGY ACCOUNTING 1 (ROOM)

Julie Rogers (PCI Moderator)

TBA - (Invited Speaker)

TBA

PUGET SOUND ENERGY - Katya Replianskaya

Using PCI Energy Accounting to Validate and Submit Meter Data to CAISO

PCI - Julie Rogers & Yang Lu

Advanced Meter Data Auto Verification Workflow in Sub-hourly Metering

WESTERN EIM BA PRE-HOUR NEEDS (ROOM)

Suiyi Su (PCI Moderator)

PANEL SESSION - PCI and client speakers discuss Pre-Hour Balancing

Authority needs in the Western EIM including those around operations, outage management, market interaction, and more.

OPTIMIZATION 1 (ROOM)

Buck Feng & Justin Cook (PCI Moderators)

DUKE ENERGY - Ryan Roznovsky & Ali Camlivel

Using GenTrader to Calculate Power & Gas Trading Risks from Planning Runs

SACRAMENTO MUNICIPAL UTILITY DISTRICT - Debra Warady

Using PCI GenTrader to Optimize Hydro Resources

PCI - Using GenTrader to Optimize Batteries

Buck Feng & Paul Davis

3:00 - 3:30 PM

BREAK (ROOM)

3:30 - 5:00 PM

BA AFTER-THE-FACT NEEDS (ROOM)

Julie Rogers & Suiyi Su (PCI Moderators)

PANEL SESSION

PCI and client speakers discuss after-the-fact tie-line checkout, dynamic schedule adjustment, transmission usage monitoring and more.

OPTIMIZATION 2 (ROOM)

Buck Feng & Justin Cook (PCI Moderators)

BASIN ELECTRIC POWER COOP - Tucker Smith

Using PCI GenTrader to Optimize East-West Power Transfers

TBA - TBA

TBA

IMPERIAL IRRIGATION DISTRICT - Agnieszka Hernandez, Scott Harding

Implementing PCI GenTrader for Stochastic Analysis & Planning

5:30 - 8:30 PM

RECEPTION & BAY DINNER CRUISE

Meet in hotel lobby at 5:30 PM for a short walk to the pier.

7:30 - 8:30 AM

BREAKFAST (ROOM)

8:30 - 10 AM

GENERAL SESSION 1 (ROOM)

Jason Hebert (PCI Moderator)

PORTLAND GENERAL ELECTRIC - Zhechong Zhao & Matt Story
Using PCI Analytics for Feedback on Bid Strategies & Settlements (PLA, NS)

CLECO - Tal Walker
Lessons Learned from 5-Years of Market Operations in MISO South

ORLANDO UTILITIES COMMISSION - Ed Bemis
Automating PCI GenTrader Workflows to Optimize FMPP Pool Operations

10:00 - 10:30 AM

BREAK (ROOM)

10:30 - NOON

GENERAL SESSION 2 (ROOM)

Khai Le (PCI Moderator)

NIPSCO - Barry Weiss & Christa Hook
Experience Implementing PCI Transmission Settlements in MISO

PUGET SOUND ENERGY - Robert Harshbarger
Using PCI Western EIM Platform to Manage EESC Workflow

SALT RIVER PROJECT/UTILICAST - Jeni Mistry (SRP) & Ryan Kroelinger (Utilicast)
Experience Deploying PCI Transmission Solution to Support BA Functions

NOON - 1:30 PM

LUNCH (ROOM)

1:30 - 3:00 PM

WESTERN EIM (ROOM)

Justin Shearer (PCI Moderator)

PUGET SOUND ENERGY - Olga Berazouskaya
Using PCI Allocation Module to Perform Month-End Transmission Billing Close

ARIZONA PUBLIC SERVICE - Elizabeth Faasamala & Brandon Pufall
Using PCI EIM Platform to Support EESC Transmission Operations/Scheduling

LADWP - Oscar Herrera
LADWP's Preparations for Western EIM Market

BACK OFFICE (ROOM)

Sahij Gadu (PCI Moderator)

ARKANSAS ELECTRIC COOPERATIVE - Arthur Ashby & Clint Brown
Lessons Learned from SPP SSRP Go-Live

BRAVOS ENERGÍA - Beatriz Castrejon
Using PCI Back Office to Validate Settlements for the Mexican Energy Market

PCI - Sahij Gadu & Khai Le
Potential Benefits Using PCI Transmission Settlements in MISO & SPP

ASSET OPERATIONS (ROOM)

Arun Devarakonda & Shawn Davis (PCI Moderators)

OG&E CORP - Richard Owen
Benefits of Deploying PCI Asset Operations to Manage Fleet Operations

EVERGY - Jodi Hall
Using PCI Asset Operations to Maximize Plant Availability

ROUNDTABLE - PCI Asset Operations Platform

ENERGY STORAGE (ROOM)

Patrick McGarry, Paul Davis & Jarod Cannicott (PCI Moderators)

PANEL SESSION - PCI and client experts, as well as Craig Horne (Managing Director) from Wellhead Electric will cover the latest developments and challenges in energy storage including, ISO market integration/penetration, portfolio optimization, battery value streams, stacking benefits and more.

1:30 - 3:00 PM (CONT'D)

INFORMATION TECHNOLOGY 2 (ROOM)

Matt Seaton (PCI Moderator)

PUGET SOUND ENERGY - Krishna Gade
Experience Using PCI's Hosted Platform

CLECO - Belal Mohammed
Experience Using PCI's Hosted Platform in MISO

PCI - Matt Seaton
Benefits of Hosted Service

3:00 - 3:30 PM

BREAK (ROOM)

3:30 - 5:00 PM

ENERGY ACCOUNTING 2 (ROOM)

Julie Rogers (PCI Moderator)

ENTERGY - Kristen Wollman
Using PCI Energy Accounting to Support RLA & Invoicing Workflow

WE ENERGIES - Maura Royston & Emily Beach
Benefits of Implementing PCI Energy Accounting

PCI - Julie Rogers & Yang Lu
Energy Accounting: Achieving Operations Excellence

MISO MARKET (ROOM)

Ken Lukowski (PCI Moderator)

MADISON GAS & ELECTRIC - Derek Miller
Using the PCI Platform to Build Custom Workflows and Analytics

BIG RIVERS ELECTRIC COOP - Michael Schultz
Experience Using PCI P&L Analyzer in MISO's 5-Minute Settlements Market

AMEREN - Invited Speaker
Deploying PCI Post-Analysis to Support Fuel Adjustment Clause

INFORMATION TECHNOLOGY 3 (ROOM)

Bryan Kelly (PCI Moderator)

PCI - Buck Feng, Antonio Lopez, Bill Spens, Chris Lewis, Ryan Franklin
Overview of PCI's IT Roadmap

ETRM (ROOM)

Brandon Leslie (PCI Moderator)

COLORADO SPRINGS UTILITIES - Josh Bowen & Jen Slye
Deploying PCI ETRM to Manage CSU Front and Back-Office Workflows

LADWP - Michelle Tovar-Mora & Marlon SantaCruz
New LADWP Gas Management Initiatives

PCI - Brandon Leslie & Javier Vidaurre
New LADWP Gas Management Initiatives

WESTERN EIM ANALYTICS (ROOM)

Justin Shearer (PCI Moderator)

PUGET SOUND ENERGY - Jill Dyer
Using PLA to Provide Feedback in EIM Market

PCI - David Matejka & Khai Le
Using PCI Visual Analytics to Provide RT Feedback on Market Operations

5:30 - 7:00 PM

DRINKS & DEMOS (ROOM)

7:00 - 8:30 PM

CLIENT APPRECIATION DINNER (ROOM)

7:30 - 8:30 AM BREAKFAST (ROOM)

The last day of INFOCUS Conference is spent in interactive, thought-sharing breakout sessions between our product experts and you. These forums highlight product roadmaps and new functionality, while offering PCI's user community the opportunity to ask questions, provide feedback and lessons-learned. Many sessions also include brief demonstrations, specific customer use cases and hands-on exercises.

8:30 - 10:00 AM

TRANSMISSION SCHEDULING / EESC ROUNDTABLE

Suiyi Su & Lei Tian (ROOM)

Review of new Transmission System features and EESC Homepage.

OPTIMIZATION APPLICATIONS (POWERED BY GENTRADER®)

Bryan Kelly (ROOM)

Maximize profit leveraging portfolio optimization. Applications include: deal pricing, gas nomination support, mid-term planning, resource planning for imbalance markets, risk management, post-analysis, and more.

ASSET OPERATIONS "CHOOSE YOUR FEATURE"

Arun Devarakonda & Shawn Davis (ROOM)

Discuss improvements, issues and enhancements with PCI experts and other PCI Asset Operations Platform users.

FRONT OFFICE ROUNDTABLE: EAST MARKETS

Monica Jha & Sahij Gadu (ROOM)

Discussion of PCI Platform front office capabilities and advancements for MISO, SPP, PJM, ERCOT, ISONE, NYISO, IESO markets.

WEST MARKETS ROUNDTABLE

Stanley Eng & Hicham Mansouri (ROOM)

This session covers CAISO MRTU and EIM markets and will focus on the journey to Day Ahead Market Enhancements (DAME) and Visual Analytics

INFORMATION TECHNOLOGY ROUNDTABLE

Bill Spens (ROOM)

Discuss improvements, issues and enhancements with PCI experts and fellow IT administrators

10:00 - 10:30 AM

BREAK (ROOM)

10:15 - 11:30 AM

POST-ANALYSIS ROUNDTABLE

Miao Cao (ROOM)

PCI will demonstrate operational analysis and discuss client use cases focused on leveraging KPIs to increase overall performance and profitability

ENERGY ACCOUNTING ROUNDTABLE

Julie Rogers & Yang Lu (ROOM)

PCI Review of new Energy Accounting System features and EA Homepage.

OPTIMIZATION ROUNDTABLE

Justin Cook (ROOM)

New functionality presentation.

ASSET OPERATIONS GENIUS BAR

Arun Devarakonda & Shawn Davis (ROOM)

Discuss system enhancements and issues with other PCI experts and other system users.

SETTLEMENTS ROUNDTABLE: EAST MARKETS

Jeremy Pober (ROOM)

Discussion of PCI Platform back office capabilities and advancements for MISO, SPP, PJM, ERCOT, ISONE, NYISO, IESO markets.)

11:30 - NOON

CONFERENCE RECAP (ROOM)

Includes final Trivia Contest round. Don't miss your last, best chance to win!